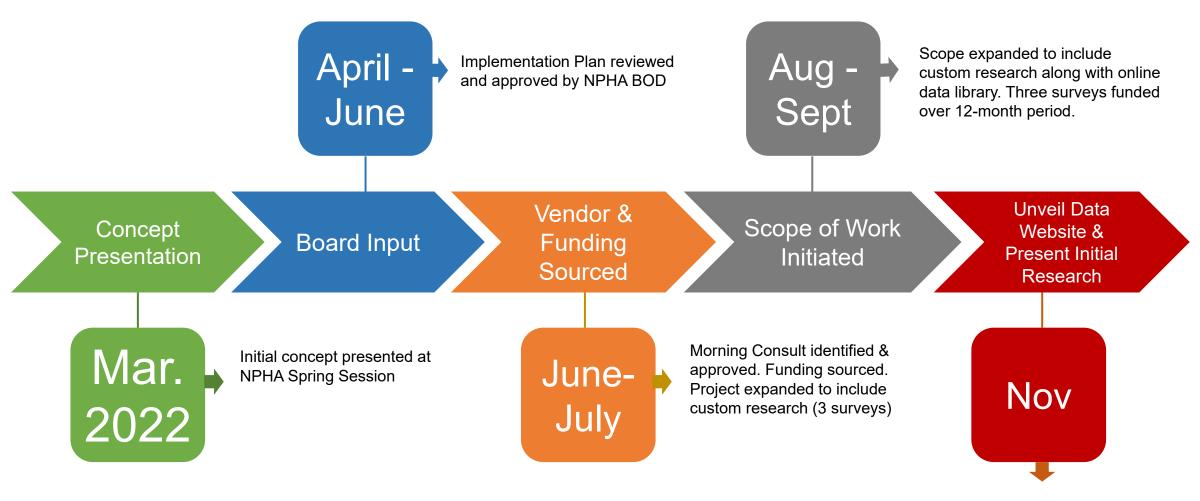
Park Visitor Data Collaborative

Sharing Insights to Benefit Parks & People



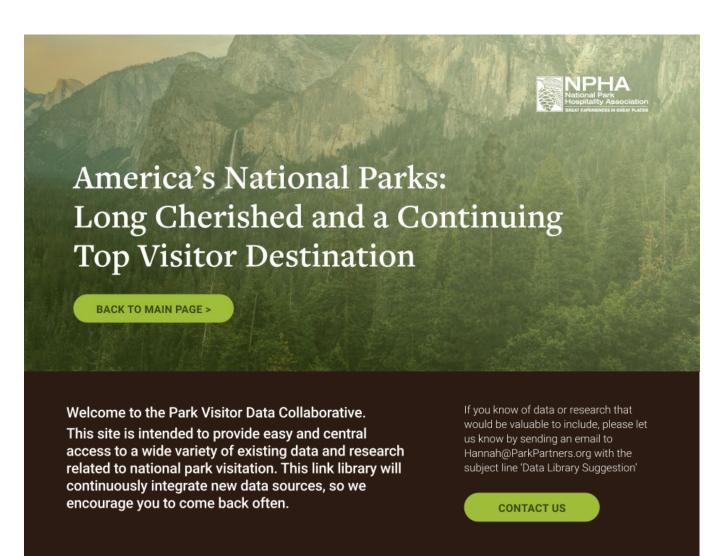


Data Collaborative: Concept to Completion



Formally unveil Data Collaborative Website and present research findings at NPHA Fall Conference.

TARGET: Fall Meeting 2022







NPS Statistics and Research

Individual Park Reports >

Park-specific visitation statistics by month and year, including day vs overnight visitation, viewable by type of park as well as regionally and nationally.

National Park Service July 2022

<u>Visitor Survey Card Reports ></u>

Visitor experience survey results presented by national, regional, and park-specific analysis.

National Park Service Multiple years

<u>Visitor Spending Reports ></u>

Interactive tool featuring visitor spending effects by Park, State, Gateway Communities and National levels across a range of spending categories such as lodging, food, recreation, and labor income.

National Park Service July 2022

<u>Deferred Maintenance and Repair ></u>

Deferred Maintenance data and articles. Data reports may be viewed by park, state, or NPS system-wide.

National Park Service 2022

Quick Links

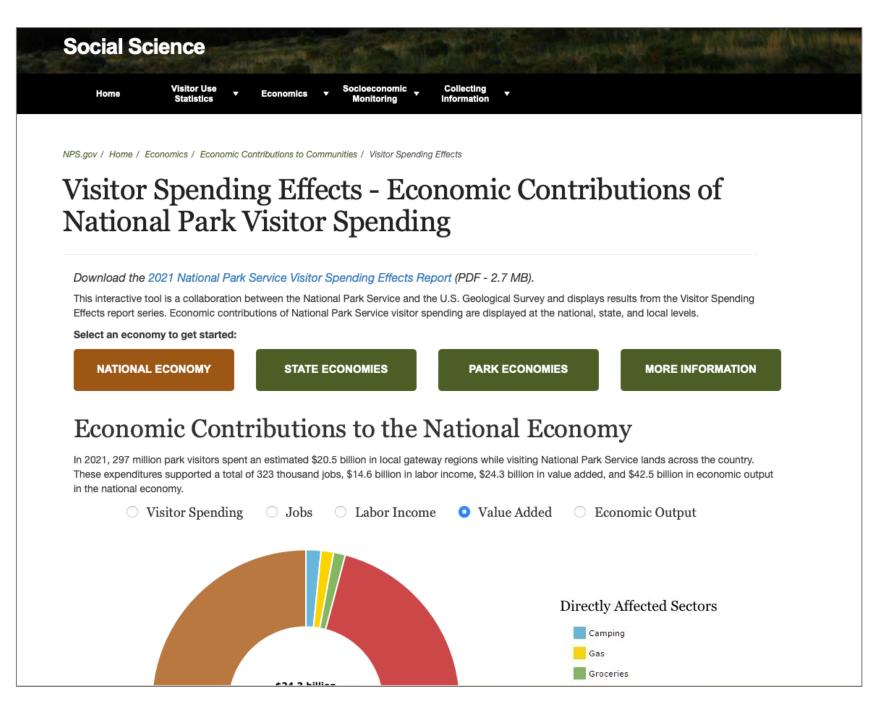
NPS Statistics & Research

Individual Park Stats

Visitor Spending Effects

<u>Deferred Maintenance & Repair</u>

NPS Visitor Spending Reports



NPS Visitor Spending Reports

Visitor Spending Effects - Economic Contributions of National Park Visitor Spending Download the 2021 National Park Service Visitor Spending Effects Report (PDF - 2.7 MB). This interactive tool is a collaboration between the National Park Service and the U.S. Geological Survey and displays results from the Visitor Spending Effects report series. Economic contributions of National Park Service visitor spending are displayed at the national, state, and local levels. Select an economy to get started: NATIONAL ECONOMY STATE ECONOMIES **PARK ECONOMIES** MORE INFORMATION **Economic Contributions to State Economies** Visitor Spending Labor Income Value Added **Economic Output** Click on a State for more information or select a State Top 15 States by Value Added California North Carolina Virginia Arizona Wyoming Florida Massachusetts Montana Alaska Colorado District of Columbia

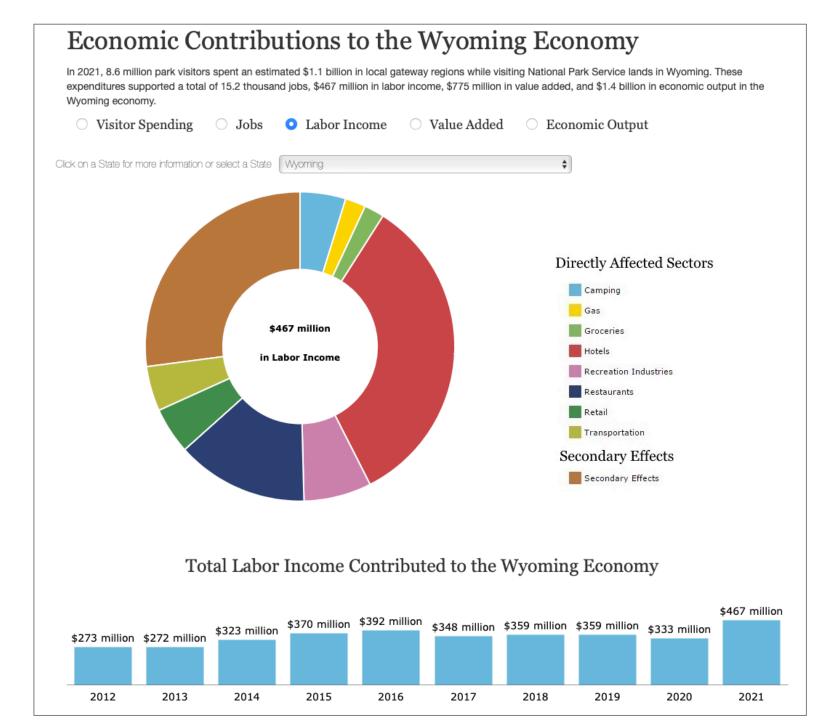
Economic Contributions to Local Economies

 Visitor Spending 	O Jobs	Labor Income	O Value Added	 Economic Output
Olick on a Park for more infor	mation or selec	t a Park		\$

NPS Visitor Spending Reports



NPS Visitor Spending Reports



Recreation Trends and Research

Outdoor Recreation Industry Statistics >

Interactive tool that provides measurements of economic impacts by specific recreation category including sales/revenues and labor by state, as well as industry production of goods and services through the Outdoor Recreation Satellite Account.

Bureau of Economic Analysis November 2021

North American Camping Report >

Annual research detailing the camping habits and preferences of North America's campers.

KOA Inc. 2022

Quick Links

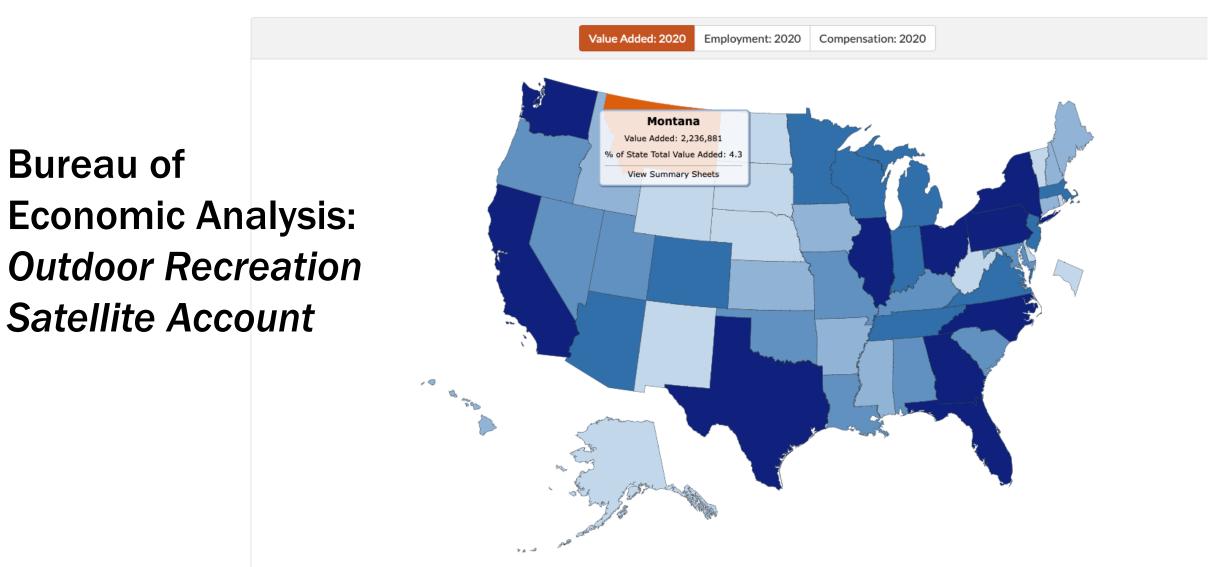
Recreation Trends & Research

Bureau of Economic Analysis:
Outdoor Recreation Satellite
Account

KOA North American Camping Report

State Summary Sheets

Bureau of



U.S. = \$374,266,455 (in thousands)



2022 ANNUAL NORTH AMERICAN **CAMPING REPORT**

Over the past two years, COVID-19 has significantly impacted travel. While much of this impact has been negative, camping has seen a dramatic increase in participation, In 2021, camping accounted for 40% of all leisure trips with more than half of travelers (53%) including camping in some or all of their travel. Leisure travelers, who would otherwise stay home.



have utilized camping as a preferred form of travel and many are indicating camping will be part of their plans in 2022 and beyond.

DOWNLOAD THE 2022 REPORT >

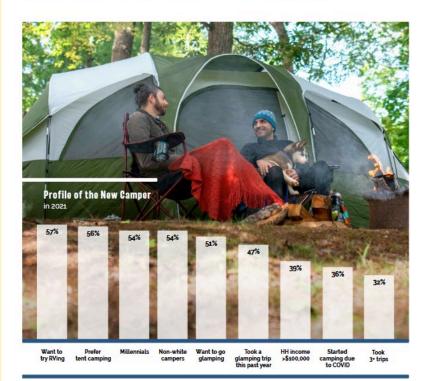
KOA North American Camping Report 2022

Who is the New Camper?

The new camper in 2021 tends to be somewhat similar to what was observed in 2020 but, in some ways, has less variability to the more experienced camper. In particular, the new camper is:

- · More likely to include a majority of non-whites (54%), including 22% Black campers
- · Comprised of a majority of millennial campers (54%)
- · Nearly 4-in-10 have a household income of \$100,000+

- Camped more often in 2021 than experienced campers (32% took 3+ trips compared to 23% of experienced campers), spending an average of almost nine nights camping (compared to seven nights among experienced campers)
- More than half (56%) prefer to camp in tents
- · More likely than experienced campers to have listed their RV on a peer-to-peer rental site
- · Nearly half went glamping in 2021 (47%), and the remainder (51%) plan to glamp in 2022, though 57% also want to try RVing
- More than a third (36%) said that COVID was the impetus for starting to camp



Independent Research

The Future of Recreation, Travel and Hospitality >

Privately funded report crafted by top industry futurist journalists covering topics that impact recreation, travel and hospitality over the next 20 years.

Delaware North May 2022

Smart Journey Tracker >

Monthly consumer survey results exploring traveler behaviors, attitudes and expectations for future travel.

Morning Consult Monthly updates

The Future of Parks >

Privately funded report providing insights on considerations for remaining appealing and relevant to the next generations of park visitors as Baby Boomers fade to the growing millennial and Gen Z populations.

Delaware North 2022

Quick Links

Independent Research

The Future of Recreation, Travel & Hospitality

The Future of Parks (download)

Smart Journey Tracker



THE FUTURE
OF
RECREATION,
TRAVEL &
HOSPITALITY

THE **F**UTURE **O**F **R**ECREATION, **T**RAVEL & **H**OSPITALITY

DelawareNorth.com/FutureOr



Travel & Tourism Trends and Research

Statistics and Research Programs >

Various National Travel & Tourism Office research reports including international inbound statistics, state visitation by country of origin, as well as travel planning sources used by international visitors.

International Trade Administration 2022

<u>Travel Forecast Report ></u>

Publicly available report for travel forecast for domestic and international travel anticipated in next four years. Updated quarterly each year.

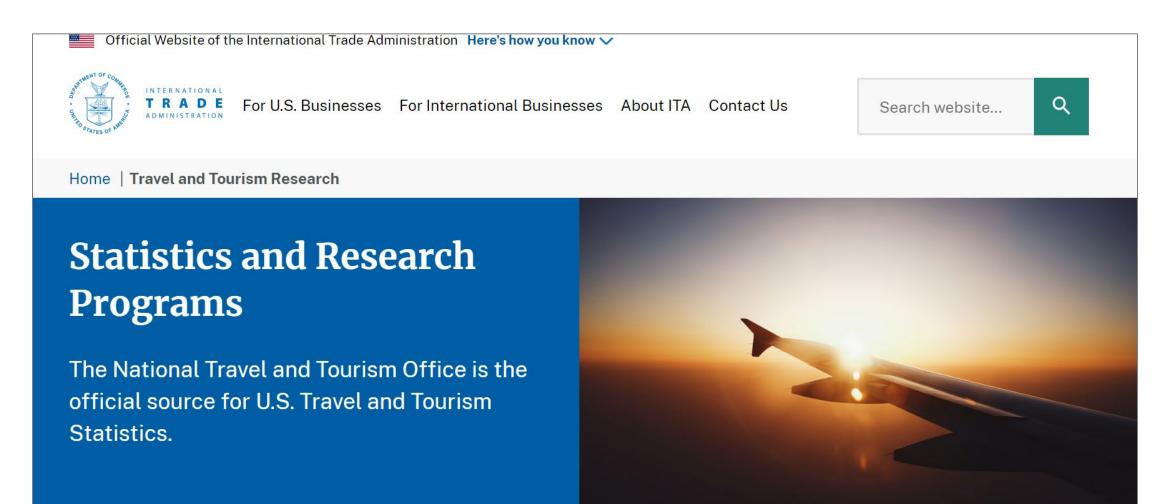
U.S. Travel Association July 2022

Quick Links

International Travel 2022

National Travel & Tourism Office Christina Gay

International Trade Specialist, U.S. Department of Commerce



Panel Discussion

Christina Gay

International Trade Specialist, U.S. Department of Commerce

Kristina (Tina) Heney

Chief Marketing & Revenue Officer, Hornblower Group

Sascha Ohler

Senior Vice President, Outdoor Recreation | NIC Division



Park Visitor Data Collaborative:

Thank you to the Project Sponsors & Implementation Team

Project Sponsors

- Xanterra
- Hornblower
- Delaware North
- Grand Teton Lodge Co. (a division of Vail Resorts)
- Guest Services, Inc.
- NIC Inc.
- National Park Promotional Council

Implementation Team

- Kristina (Tina) Heney, Hornblower
- Derrick Crandall, NPHA
- Mindy Meade, NPHA
- Deb Ward, *Delaware North*





America's National Parks: Long Cherished and a Continuing Top Visitor Destination

America's national park system includes more than 400 sites, from iconic natural places like the Grand Canyon and Yellowstone to storied sites like the National Mall and the Statue of Liberty, from the centers of American history like Independence Hall and the Liberty Bell in Philadelphia to unique recreation sites like Cape Hatteras National Seashore. Together, these sites draw 300 million visits annually and contribute to personal and national well-being, physical health, education, and jobs.